

Section III Asset Management

Appendix 5.1 Resources

HUD Forms Library:

http://portal.hud.gov/hudportal/HUD?src=/program_offices/administration/hudclips/forms/

Section 232 Program website:

http://portal.hud.gov/hudportal/HUD?src=/federal_housing_administration/healthcare_facilities/residential_care

Link to GNMA Mortgage-Backed Securities (MBS) Guide 5500.3 Rev. 1:

<http://www.ginniemae.gov/pages/default.aspx>

Link to HUD Mortgagee Letter 87-9 (Mortgage Prepayment Provisions for HUD-Insured and Coinsured Multifamily Projects):

<http://www.hud.gov/offices/adm/hudclips/letters/mortgagee/1987ml.cfm>

Link to HUD Mortgagee Letter 2011-15 (Revision to Procedures for Partial Payment of Claims of Section 232 Mortgages):

http://portal.hud.gov/hudportal/HUD?src=/program_offices/administration/hudclips/letters/mortgagee/2011ml

Form Number	Form Name
HUD-92264A-ORCF	Maximum Insurable Loan Calculation
HUD-92466-ORCF	Healthcare Regulatory Agreement – Borrower
HUD-92466A-ORCF	Healthcare Regulatory Agreement – Operator
N/A	Interest Rate Reduction Loan Modification Checklist
N/A	Sample Format for Lender Analysis and Recommendations Section 232 Note Modification